

CPE for CPA's Workshop

Thursday, June 22, 2017

Hosted by:



Presented by: Bruce Bickar, RICP®, Agency Supervisory Officer Brian Singleton, JD, CLU®, ChFC®, Advanced Markets Director

The workshops will be held at:

MassMutual Tri State 186 Wood Avenue South, Lower Level Iselin, NJ 08830

Course Title	June 22 nd	Credits
Registration & Breakfast	7:30am to 8:00am	
Social Security & Medicare: Understanding the Benefits	8:00am to 10:00am	2 CPE Hours
Break	10:00am to 10:15am	
Creating Lifetime Retirement Income	10:15am to 12:15pm	2 CPE Hours
LUNCH	12:15pm to 12:45pm	
Advance Gifting with Irrevocable Life Insurance Trusts	12:45pm to 2:45pm	2 CPE Hours

No cost to attend. Seating is limited, to reserve your seat, please RSVP your name and CPA license number to Stefanie Scaperrotta at sscaperrotta@financialguide.com



